

Maria Falce  
Practicing Community Herbalist, Craniosacral Therapist  
Kindred Root Intake Form

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: (w) \_\_\_\_\_ (h) \_\_\_\_\_

Email: \_\_\_\_\_ Preferred form of contact: \_\_\_\_\_

Occupation: \_\_\_\_\_ Gender \_\_\_\_\_ Pronouns: \_\_\_\_\_

Age: \_\_\_\_\_ Birth date: \_\_\_\_\_ Birth Time \_\_\_\_\_ Birth Location \_\_\_\_\_

Relationship Status: \_\_\_\_\_

Number of children: \_\_\_\_\_ Age(s): \_\_\_\_\_

Please list all physicians and other healthcare providers or consultants (such as Acupuncturist, massage therapist, etc) you see on a regular basis:

Name	Location	Type of Service
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Would you like me to contact them regarding your health plan with me? \_\_\_\_\_

Family Medical History:

Please describe any relevant or major health-related issues:

Father: \_\_\_\_\_

Mother: \_\_\_\_\_

Maternal Grandmother: \_\_\_\_\_

Maternal Grandfather: \_\_\_\_\_

Paternal Grandmother: \_\_\_\_\_

Paternal Grandfather: \_\_\_\_\_

Other family members with pertinent issues, or recurring family health trends:

\_\_\_\_\_  
\_\_\_\_\_

PRESENT HEALTH STATUS

Do you currently smoke tobacco (y/n)? \_\_\_\_\_ If so, how many cigarettes/day? \_\_\_\_\_

If not, have you ever been a smoker in the past (y/n)? \_\_\_\_\_

For how many years did you smoke? \_\_\_\_\_ When did you quit? \_\_\_\_\_

Do you currently drink alcohol (y/n)? \_\_\_\_\_ If so, list type, quantity, and frequency:

\_\_\_\_\_  
Did you consume alcohol in the past (y/n)? \_\_\_\_\_ When did you quit alcohol? \_\_\_\_\_

If so list type, quantity and frequency: \_\_\_\_\_

List form and frequency of any regular exercise: \_\_\_\_\_

How is your digestive system overall, do you experience indigestion, gas, constipation, diarrhea, bloating or other? \_\_\_\_\_

\_\_\_\_\_  
How often do you have a bowel movement? \_\_\_\_\_

How often do you urinate and what is the character of your urine, i.e., light, dark, strong odor?

\_\_\_\_\_

## Present Health Status

Check each column where symptoms apply and elaborate in space provided below if necessary.

Please indicate with one  $\checkmark$  for any experiences below that you sometimes experience; two checks  $\checkmark\checkmark$  for those which occur often; and three checks  $\checkmark\checkmark\checkmark$  for those which are a major concern.

### Cardiovascular

- \_\_\_\_\_ High Blood Pressure
- \_\_\_\_\_ Low Blood Pressure
- \_\_\_\_\_ Pain in Heart
- \_\_\_\_\_ Poor Circulation/cold extremities
- \_\_\_\_\_ Swelling in Ankles/joint
- \_\_\_\_\_ Varicose Veins
- \_\_\_\_\_ Previous heart stroke/murmur
- \_\_\_\_\_ High Cholesterol

### Muscles/Joints

- \_\_\_\_\_ Backache/upper or lower
- \_\_\_\_\_ Broken Bones
- \_\_\_\_\_ Mobility Restriction
- \_\_\_\_\_ Arthritis/Bursitis

### Eyes, Ears, Nose, and Throat

- \_\_\_\_\_ Asthma
- \_\_\_\_\_ Ear Aches
- \_\_\_\_\_ Eye Pains, Dry/Wet
- \_\_\_\_\_ Failing vision
- \_\_\_\_\_ Hay Fever
- \_\_\_\_\_ Sinus Infection
- \_\_\_\_\_ Sinus Congestion
- \_\_\_\_\_ Sore Throat
- \_\_\_\_\_ Tonsils
- \_\_\_\_\_ Hearing Loss/Ringing Ears

### Skin

- \_\_\_\_\_ Boils
- \_\_\_\_\_ Bruises
- \_\_\_\_\_ Dryness
- \_\_\_\_\_ Itching
- \_\_\_\_\_ Skin Eruptions

### Respiratory

- \_\_\_\_\_ Chest Pain
- \_\_\_\_\_ Difficulty breathing
- \_\_\_\_\_ Cough
- \_\_\_\_\_ Tuberculosis
- \_\_\_\_\_ Congestion

### Gastro-Intestinal

- \_\_\_\_\_ Belching
- \_\_\_\_\_ Colitis
- \_\_\_\_\_ Constipation
- \_\_\_\_\_ Abdominal Pain
- \_\_\_\_\_ Liver Problems
- \_\_\_\_\_ Gall Stones
- \_\_\_\_\_ Ulcers
- \_\_\_\_\_ Indigestion

## Sleeping Patterns

- \_\_\_\_\_ Insomnia
- \_\_\_\_\_ Waking in the night
- \_\_\_\_\_ Nite sweats
- \_\_\_\_\_ Restless sleep
- \_\_\_\_\_ Wake up tired
- \_\_\_\_\_ Difficulty falling back to sleep
- \_\_\_\_\_ Dark circles under eyes

## Miscellaneous

- \_\_\_\_\_ Itchy Ears/eyes
- \_\_\_\_\_ Usually feel Hot/Warm
- \_\_\_\_\_ Emotional Insecurity
- \_\_\_\_\_ Usually feel Cold/Cool

Do you have headaches? \_\_\_\_\_ How often? \_\_\_\_\_ What are they like? \_\_\_\_\_

Do you know what causes them? \_\_\_\_\_

## Common Physical Activities

- |                                |                         |
|--------------------------------|-------------------------|
| __ Desk Sitting (how long)     | __ Standing (how long?) |
| __ Sitting in a car (how Long) | __ Jogging/Running      |
| __ Calisthenics                | __ Aerobics             |
| __ Swimming                    | __ Weight Lifting       |
| __ Walking                     | __ Yoga                 |
| __ Tai Chi                     | __ Hiking               |
| __ Bike Riding                 | __ Horseback Riding     |
| __ Tennis                      | __ BendingLifting       |
| __ Other _____                 |                         |

Do any of the conditions above aggravate a current health condition? \_\_\_\_\_

## Urinary/Kidney

- \_\_\_\_\_ History of UTI
- \_\_\_\_\_ Excessive Urination
- \_\_\_\_\_ Water Retention
- \_\_\_\_\_ Burning Urine
- \_\_\_\_\_ Kidney Stones
- \_\_\_\_\_ Lower Back Pain

Have you had any operations? \_\_\_\_ What type & year? \_\_\_\_\_

Any major injuries/accidents? \_\_\_\_ What and when? \_\_\_\_\_

If yes, what treatment/s did you receive? \_\_\_\_\_

Any major illness or hospitalizations? \_\_\_\_ What and when? \_\_\_\_\_

## DIETARY INFORMATION

Please check each item listed below if it is included in your daily - or usual - diet (mark D=daily,

W=weekly, M=monthly, N=never):

\_\_\_ Red Meat

\_\_\_ Butter

\_\_\_ Candy bars/chocolate

\_\_\_ Fish

\_\_\_ Milk

\_\_\_ Coffee

\_\_\_ Poultry

\_\_\_ Cheese

\_\_\_ Black Tea

\_\_\_ Fruits

\_\_\_ Yogurt

\_\_\_ Herbal Tea

\_\_\_ Vegetables

\_\_\_ Sugar

\_\_\_ Alcohol

\_\_\_ Raw Foods

\_\_\_ Honey

\_\_\_ Vitamins

\_\_\_ Grains

\_\_\_ Baked Goods

\_\_\_ Protein Supplements

\_\_\_ Nuts

\_\_\_ Deserts

\_\_\_ Food Supplements

\_\_\_ Seeds

\_\_\_ Chips

\_\_\_ Processed foods/snacks

\_\_\_ Fermented Foods

\_\_\_ Crackers

### Dietary Information

Describe below your typical meals. Please be as specific as possible. For example, Instead of "oil" list type of oil, such as olive, corn, etc. Instead of "bread" list whether white or whole grain, etc. Instead of "vegetables" list type of vegetable, how prepared, canned, frozen, or fresh, etc. Please include beverages, type and quantity (two cups of coffee, one glass of orange juice, etc.)

**What's a good day of eating like?**

Breakfast: \_\_\_\_\_  
\_\_\_\_\_

A.M. snack(s): \_\_\_\_\_

Lunch: \_\_\_\_\_  
\_\_\_\_\_

P.M. snack(s): \_\_\_\_\_

Dinner: \_\_\_\_\_  
\_\_\_\_\_

Evening snack(s): \_\_\_\_\_

Daily water consumption (# glasses/quantity/day): \_\_\_\_\_

**What's a bad day of eating like (meals on the run, etc):**

Breakfast: \_\_\_\_\_  
\_\_\_\_\_

A.M. snack(s): \_\_\_\_\_

Lunch: \_\_\_\_\_  
\_\_\_\_\_

P.M. snack(s): \_\_\_\_\_

Dinner: \_\_\_\_\_  
\_\_\_\_\_

Evening snack(s): \_\_\_\_\_

Daily water consumption (# glasses/quantity/day): \_\_\_\_\_ Filtered or tap? \_\_\_\_\_

How many times a week do you have a good day \_\_\_\_\_ Bad day \_\_\_\_\_ of eating?

Please list any known food allergies/sensitivities (attach additional sheets if needed):

Food	Describe Reaction
_____	_____
_____	_____
_____	_____

If everything was good for you, what would you want to eat (What do you crave)? \_\_\_\_\_

## Current State of Emotions and Feelings

Please take a moment to answer the following questions:

Are you able to express your feelings and emotions? \_\_\_\_\_

Is there an excess of stress in your life? \_\_\_\_\_

What is causing the stress? \_\_\_\_\_

Are you satisfied with your job? \_\_\_\_\_

If in a relationship, are you satisfied with it? \_\_\_\_\_

If there is one thing in your life you would like to change right now, what is it? \_\_\_\_\_

Can you change it? \_\_\_\_\_

Are you a "nervous type" person? \_\_\_\_\_

What are the things that make you most nervous? \_\_\_\_\_

Have you a "super woman/superman" complex? \_\_\_\_\_

Do you sleep well? \_\_\_\_\_ How long each night? \_\_\_\_\_

Do you nap? \_\_\_\_\_ How long and often? \_\_\_\_\_

Do you dream? \_\_\_\_\_ Do you remember your dreams? \_\_\_\_\_

Are you satisfied with your general energy level? \_\_\_\_\_

Do you often feel exhausted and fatigued? \_\_\_\_\_

Is it easy to wake up in the morning? \_\_\_\_\_

Which of these feelings dominate in your life:

joy    happiness    anger    sadness    fear    sympathy    worry    depression

If you were to choose two Emotions, which seem predominant in your life they would

be \_\_\_\_\_ and \_\_\_\_\_

Please indicate approximate dates and describe the nature of any traumatic experiences you have had in the past 7 years (divorce, loss of lover, loss of job, change of residents, injury, death, etc.)

Year	Event
------	-------

_____	_____
_____	_____

Name one thing in life that you do that is really good for you: \_\_\_\_\_

Resources. List a few things that comfort you. Can be things you do, places, people, pets. Please list both internal (from within you) and external: \_\_\_\_\_

What are your passions and interests? \_\_\_\_\_

What do you do for fun? \_\_\_\_\_

### Supplements and Medications

List all herbs, vitamins, and dietary supplements you currently take, Citing brand name whenever possible (please bring all your supplement bottles with you for your appointment):

Use additional paper if needed

Supplement

Dosage

List all medications you are currently taking and what they are taken for (including aspirin, antacids, etc.), indicating whether they are over the counter (OTC) or prescription (P):

Use additional additional paper if needed

Name of Product/used for

OTC or P?

Dosage

Frequency (#/day)

Do you use any other drugs? Circle any that apply:

marijuana      mushrooms      ecstasy      cocaine      LSD      heroin      other: \_\_\_\_\_

Have you used any drugs in the past? Circle any that apply:

marijuana      mushrooms      ecstasy      cocaine      LSD      heroin      other: \_\_\_\_\_

List all medications, herbs, etc., to which you have a known allergy:

\_\_\_\_\_

What are the areas of current complaint that you would like to address with an herbal program?

\_\_\_\_\_

Kindred Root  
STATEMENT OF PRACTICE

The human body has the innate power to heal itself. Without this power to self-heal, even the most advanced medications and surgical procedures would ultimately fail. My role in this healing process is to consider the client as a whole person and to consult with the client concerning changes in lifestyle, diet, and supplementation of herbs to foster an increased state of balance and health, thus maximizing the body's self-healing capabilities.

I practice an integrative form of assessment and healing which includes Biodynamic Craniosacral Therapy, nutritional assessment, and energy reading as well as working with the rest of your healing team (if desired) to create a treatment plan to optimize your wellness.

The degree of incorporation of these systems will vary from case to case. The basic principle is to help the body's natural capacity to restore balance, health, and harmony. Assessments are focused on identifying patterns and imbalances. Depending on the patient's wishes, recommendations may incorporate nutrition, herbs, supplements, counseling, exercises and lifestyle. Recommendations may be used to instill physical, emotional, mental, and/or spiritual balance.

I am NOT a Medical Doctor nor do I practice western medical assessment, diagnosis, or treatment. I do not claim to cure disease. Nor do I give advice about pharmaceuticals and medications at any time. I have no objections to my clients being seen or evaluated by their own medical doctor. If you have any questions or concerns about your condition, I highly recommend you discuss it with your physician. I am willing to work as part of a health care team including physicians and other health care providers. If you would like me to work with your physician, please inform your physician also of this wish. I also recommend you inquire and explore any recommendations I provide with any professionals in health care.

Further, I have a herbal/nutritional apothecary in the clinic. I sell many herbal products for a profit. I dispense them here as a convenience and to ensure patients are receiving the specific, individualized herbal formula they need. I make all of the formulations myself and grow or wildcraft as many of the plants as I can, utilizing mostly regional herbs. What I do not grow, I purchase certified organic. Clients are not obligated to buy any products here. I encourage clients to buy any supplements wherever it is most convenient for them. The recommended nutritional/herbal supplements are not a replacement for the medications prescribed by your Medical Doctor.

Please sign below once you have read and understood

Name (print) \_\_\_\_\_ Date: \_\_\_\_\_

Signature \_\_\_\_\_

Due to HIPPA privacy regulations, your information will be held confidential and not shared with anyone.

If you are interested in receiving mailings about lectures, workshops, etc., please provide your mailing address, email, and phone number. Please fill out all areas that we may contact you.

Mailing Address (with Zip): \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

Referral Source: \_\_\_\_\_

# Basic constitutional quiz

## Hot/Cold

1. I tend to feel warmer than others y/n
2. I tend to have a loud voice y/n
3. My entire face can easily get red or flushed y/n
4. My tongue tends to be bright red y/n
5. I have a strong appetite y/n
6. I have lots of opinions and I'm not afraid to share them y/n
7. I prefer cold weather y/n

Total yes responses \_\_\_\_\_

1. I tend to feel colder than others y/n
2. I tend to have a quiet voice y/n
3. My face, lips and/or tongue tend/s to be pale y/n
4. I tend to have a smaller appetite y/n
5. I prefer warm drinks y/n
6. I often feel like I have low energy levels y/n
7. I prefer warm weather y/n

Total yes responses \_\_\_\_\_

## Damp/Dry

- |  |     |
|--|-----|
| 1. I tend to sweat more easily than others       | y/n |
| 2. I often have a runny nose                     | y/n |
| 3. My arms and legs can feel heavy               | y/n |
| 4. I tend to have a thick coating on my tongue   | y/n |
| 5. My skin and hair are often oily               | y/n |
| 6. I prefer dry climates and don't like humidity | y/n |

Total yes responses \_\_\_\_\_

- |  |     |
|--|-----|
| 1. My skin tends to be rough and dry               | y/n |
| 2. I often have a dry throat, nose and/or mouth    | y/n |
| 3. It's hard for me to stay hydrated               | y/n |
| 4. My hair tends to be dry                         | y/n |
| 5. My tongue does not usually have a coating on it | y/n |

Total yes responses \_\_\_\_\_